



Maheshwari Logistics Limited

Moving Every Mile With A Smile

SYMBOL: MAHESHWARI

ISIN: INE263W01010

DATED: 21.01.2025

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra Kurla Complex, Bandra East,
Mumbai-400 051,

Subject: Reconciliation of Share Capital and Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Respected Sir,

As per requirement of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018. We are pleased to submit here with the copy of the Certificate dated 17.01.2025, issued by M/s. Shilpi Thapar & Associates, Practising Company Secretary for the quarter ended on December 31, 2024.

Kindly take on record the same.

Thanking You.

Yours Faithfully,

For **Maheshwari Logistics Limited**

Charmi Soni

Company Secretary &
Compliance Officer

Encl. as above

To,
The Board of Directors,
MAHESHWARI LOGISTICS LIMITED,
MLL House, Shed No. A2-3/2,
Opp. UPL 1st Phase, GIDC,
Vapi, Valsad, Gujarat – 396195.

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **MAHESHWARI LOGISTICS LIMITED** bearing **CIN: L60232GJ2006PLC049224** (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PRIVATE LIMITED**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Report**' for the quarter ended 31st December, 2024 as per **Annexure I**.

For, Shilpi Thapar & Associates,
Practicing Company Secretaries


CS Shilpi Thapar

CP No. 6779

P.R. No: 1828/2022

UDIN: F005492F003719059

Place: Ahmedabad

Date: 17.01.2025



Annexure I

Reconciliation of Share Capital Audit

1. For Quarter	1 st October, 2024 to 31 st December, 2024
2. ISIN:	INE263W01010
3. Face Value:	Rs. 10/-
4. Name of the Company:	MAHESHWARI LOGISTICS LIMITED
5. Registered Office Address:	MLL House, Shed No. A2-3/2 Opp. UPL 1st Phase , GIDC Vapi, Valsad, Gujarat- 396195, India. (As Per MCA Portal)
6. Correspondence Address:	MLL House, Shed No. A2-3/2 Opp. UPL 1st Phase , GIDC Vapi, Valsad, Gujarat - 396195, India. (As per MCA Portal)
7. Telephone & Fax Nos. :	Tel No. 0260-2431024
8. Email address:	cs@mpl.biz
9. Names of the Stock Exchanges where the company's securities are listed:	NATIONAL STOCK EXCHANGE OF INDIA LIMITED



	Number of shares	% of Total Issued Cap.
10. Issued Capital	29597200	100
11. Listed Capital (NSE) (as per company records)	29597200	100
12. Held in dematerialized form in CDSL	6445341	21.78
13. Held in dematerialized form in NSDL	23151859	78.22
14. Physical	-	-
15. Total No. of shares (12+13+14):	29597200	
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	NO CHANGES	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No):	Yes
If not, updated upto which date	Not Applicable



19. Reference of previous quarter with regards to excess dematerialized shares, if any:

Not Applicable

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21. Mention the Total no. of Requests, if any, confirmed after 21 days and the Total no. of Requests pending beyond 30 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Miss. Charmi Soni
Company Secretary & Compliance Officer
Tel. No. 0260-2431024

23. Name, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS

CS Shilpi Thapar
CP No. :6779
Shilpi Thapar & Associates
Company Secretaries
603, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad -
380015, Gujarat, India.
Tel No. 079-40047878



24. Appointment of common agency for share registry work

If yes (name & address)	Bigshare Services Private Limited Office No S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093.
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25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from Stock Exchange):

Not Applicable

Place: Ahmedabad
Date: 17.01.2025

For, Shilpi Thapar & Associates,
Practicing Company Secretaries



A handwritten signature in blue ink that reads "Shilpi Thapar".

CS Shilpi Thapar
Practicing Company Secretary
(COP No.: 6779)
P.R. No.:1828/2022
UDIN: F005492F003719059

Ref No. BSS/SE-AU

Date: 04/01/2025

MAHESHWARI LOGISTICS LIMITED
MLL HOUSE
SHED NO A23/2
OPP UPL GIDC
VAPI VALSAD 396195

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/12/2024 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30/09/2024	Shareholding as on 31/12/2024
Shares in Demat mode with NSDL	23773616	23151859
Shares in Demat mode with CDSL	5823584	6445341
Shares in Physical Mode		
Total	29597200	29597200

Also we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **29597200** equity shares.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Prasad Madiwale
Authorised Signatory

CIN : U99999MH1994PTC076534